

BALANCE SHEET

As at Jun. 30th, 2010

Unit: VND

| ASSETS | Code | Note | Ending Balance | Beginning Balance |
|---|------------|----------|--------------------------|--------------------------|
| A. SHORT-TERM ASSETS (100=110+120+130+140+150) | 100 | | 2.154.504.761.881 | 1.992.037.321.030 |
| I. Cash and cash equivalents | 110 | | 590.835.710.332 | 826.814.983.238 |
| 1. Cash | 111 | 4 | 590.835.710.332 | 826.814.983.238 |
| 2. Cash equivalents | | | | |
| II. Short-term financial investments | 120 | 5 | 280.721.256.777 | 267.505.454.106 |
| 1. Short-term investments | 121 | | 346.101.428.557 | 348.596.184.618 |
| 2. Provision for devaluation of short-term security investments | 129 | | (65.380.171.780) | (81.090.730.512) |
| III. Receivables | 130 | | 1.275.312.521.758 | 888.641.398.684 |
| 1. Trade accounts receivables | 131 | 6 | 129.867.100 | 1.129.867.100 |
| 2. Advances to suppliers | 132 | | 637.050.054 | 150.000.000 |
| 3. Receivable from trading stocks | 135 | 6 | 1.209.291.091.201 | 655.156.686.651 |
| 4. Other receivables | 138 | 6 | 84.151.271.137 | 253.052.082.667 |
| 5. Provision for short-term bad receivables | 139 | | (18.896.757.734) | (20.847.237.734) |
| IV. Inventories | 140 | | | |
| V. Other short-term assets | 150 | | 7.635.273.014 | 9.075.485.002 |
| 1. Short-term prepaid expenses | 151 | | 2.325.842.151 | 3.647.183.496 |
| 2. VAT deductible | 152 | | 3.420.000 | |
| 3. Tax and accounts receivable from State budget | 154 | | 4.151.843.810 | 4.151.843.810 |
| 4. Resale transactions of government bonds | 157 | | | |
| 5. Other short-term assets | 158 | 7 | 1.154.167.053 | 1.276.457.696 |
| | | | | |
| B. LONG-TERM ASSETS (200=210+220+240+250+260) | 200 | | 139.088.454.500 | 97.500.118.701 |
| I. Long-term receivables | 210 | | | |
| 1. Long-term receivables from customers | 211 | | | |
| 2. Capital receivable from subsidiaries | 212 | | | |
| 3. Long-term inter-company receivables | 213 | | | |
| 4. Other long-term receivables | 218 | | | |
| 5. Provision for long-term bad receivable (*) | 219 | | | |
| II. Fixed assets | 210 | | 23.793.078.518 | 18.187.800.019 |
| 1. Tangible fixed assets | 221 | 8 | 13.657.608.522 | 8.150.351.057 |
| - Historical cost | 222 | | 24.456.403.767 | 16.659.017.280 |
| - Accumulated depreciation | 223 | | (10.798.795.245) | (8.508.666.223) |
| 2. Intangible fixed assets | 227 | 9 | 9.552.339.862 | 7.907.930.446 |
| - Historical cost | 228 | | 15.696.183.395 | 12.022.890.751 |
| - Accumulated depreciation | 229 | | (6.143.843.533) | (4.114.960.305) |
| 3. Construction in progress expenses | 230 | 10 | 583.130.134 | 2.129.518.516 |
| III. Long-term financial investments | 240 | | | |
| - Historical cost | 241 | | | |
| - Accumulated depreciation | 242 | | | |
| IV. Long-term financial investments | 250 | | 20.596.836.384 | 52.671.336.384 |
| 1. Investment in subsidiaries | 251 | | | |
| 2. Investment in joint-venture | 252 | | | |
| 3. Long-term investment securities | 253 | 5 | 20.596.836.384 | 52.671.336.384 |
| Securities available for sale | 254 | | 20.596.836.384 | 52.671.336.384 |
| Securities held to maturity date | 255 | | | |
| 4. Other long-term investments | 258 | | | |
| 5. Provision for devaluation of long-term finance investment | 259 | | | |
| IV. Other long-term assets | 260 | | 94.698.539.598 | 26.640.982.298 |
| 1. Long-term prepaid expenses | 261 | 11 | 88.176.767.716 | 21.929.076.164 |
| 2. Deposit fund payment | 262 | | | |
| 3. Fund money to pay support payments | 263 | 12 | 2.541.030.873 | 2.339.036.386 |
| 4. Others | 268 | 13 | 3.980.741.009 | 2.372.869.748 |
| | | | | |
| TOTAL ASSETS (270=100+200) | 270 | | 2.293.593.216.381 | 2.089.537.439.731 |

| CAPITAL SOURCE | Code | Note | Ending Balance | Beginning Balance |
|---|------------|------|--------------------------|--------------------------|
| A. LIABILITIES (300= 310+330) | 300 | | 700.695.209.967 | 551.041.073.158 |
| I. Short-term liabilities | 310 | | 699.098.734.967 | 549.258.723.158 |
| 1. Short-term borrowing and debts | 311 | | | |
| 2. Trade accounts payable | 312 | | 62.059.056.303 | 161.048.250 |
| 3. Advances from customers | 313 | | | |
| 4. Taxes and liabilities to State budget | 314 | 14 | 47.076.219.828 | 35.830.723.378 |
| 5. Payable to employees | 315 | | 1.466.240.010 | |
| 6. Payable expenses | 316 | 15 | 2.273.981.306 | 9.216.419.476 |
| 7. Accounts payables-Affiliate | 317 | | | |
| 8. Payable trading stocks | 320 | | 543.491.265.067 | 448.761.967.063 |
| 9. Payable dividend, principal and interest bonds | 321 | | 3.487.203.133 | 1.898.531.325 |
| 11. Bonus and welfare fund | 323 | | 15.783.999.468 | 9.895.516.916 |
| 12. Traded government bonds again | 327 | | 18.311.160.870 | |
| 13. Other short-term payables | 328 | 16 | 5.149.608.982 | 43.494.516.750 |
| II. Long-term liabilities | 330 | | 1.596.475.000 | 1.782.350.000 |
| 1. Long-term accounts payables-Trade | 331 | | | |
| 2. Long-term accounts payables-Affiliate | 332 | | | |
| 3. Other long-term payables | 333 | | | |
| 4. Long-term borrowing and debts | 334 | | | |
| 5. Deferred income tax | 335 | | | |
| 6. Provision for unemployment allowance | 337 | | 1.596.475.000 | 1.782.350.000 |
| 7. Provision for long-term liabilities | 338 | | | |
| | | | | |
| B. OWNER'S EQUITY (400= 410+430) | 400 | 17 | 1.592.898.006.414 | 1.538.496.366.573 |
| I. Capital sources and funds | 410 | | 1.592.898.006.414 | 1.538.496.366.573 |
| 1. Paid-in capital | 411 | | 599.996.860.000 | 394.634.000.000 |
| 2. Capital surplus | 412 | | 560.834.915.000 | 757.828.775.000 |
| 3. Other capital of owner | 413 | | | |
| 4. Treasury stock | 414 | | (2.698.306.300) | (1.941.442.200) |
| 5. Assets revaluation difference | 415 | | | |
| 6. Foreign exchange difference | 416 | | | |
| 7. Investment and development fund | 417 | | 3.961.374.994 | 3.961.374.994 |
| 8. Financial reserve fund | 418 | | 54.097.834.988 | 54.097.834.988 |
| 9. Other fund belong to owner's equity | 419 | | 2.120.875.959 | 1.110.411.526 |
| 10. Retained profit | 420 | | 374.584.451.773 | 328.805.412.265 |
| II. Budget sources | 430 | | | |
| | | | | |
| TOTAL RESOURCES (430= 300+400) | 440 | | 2.293.593.216.381 | 2.089.537.439.731 |

OFF BALANCE SHEET ITEMS

As at Jun 30th, 2010

Unit: VND

| Items | Code | Note | Ending Balance | Beginning Balance |
|---|------------|------|--------------------------|--------------------------|
| 1. Leasehold assets | 001 | | | |
| 2. Materials and goods kept or processed for others | 002 | | | |
| 3. Goods deposited by others | 003 | | | |
| 4. Bad debts already treated | 004 | | | - |
| 5. Foreign currencies | 005 | | 696.664.996 | 91.436.195 |
| 6. Deposit stocks | 006 | | 3.122.607.740.000 | 2.041.245.200.000 |
| <i>Include:</i> | | | | |
| 6.1. Securities transactions | 007 | | 2.836.484.180.000 | 1.883.974.420.000 |
| 6.1.1. Securities transactions by deposit members | 008 | | 20.960.510.000 | 144.269.780.000 |
| 6.1.2. Securities transactions by indigenous customers | 009 | | 2.733.410.080.000 | 1.667.783.750.000 |
| 6.1.3. Securities transactions by foreign customers | 010 | | 82.113.590.000 | 71.920.890.000 |
| 6.2. Stock exchange halt | 012 | | 121.137.560.000 | 85.951.930.000 |
| 6.2.1. Stock exchange halt by deposit members | 013 | | 735.900.000 | 1.680.000.000 |
| 6.2.2. Stock exchange halt by indigenous customers | 014 | | 118.362.420.000 | 82.997.690.000 |
| 6.2.3. Stock exchange halt by foreign customers | 015 | | 2.039.240.000 | 1.274.240.000 |
| 6.3. Stock flag | 017 | | 4.500.000.000 | 43.909.450.000 |
| 6.3.2. Stock flag by indigenous customers | 019 | | 4.500.000.000 | 43.909.450.000 |
| 6.4. Stock hold | 022 | | | |
| 6.4.2. Stock hold by indigenous customers | 023 | | | |
| 6.4.3. Stock hold by foreign customers | 024 | | | |
| 6.5. Securities for payment | 027 | | 160.486.000.000 | 27.409.400.000 |
| 6.5.1. Securities for payment by deposit members | 028 | | 100.000.000 | 4.606.100.000 |
| 6.5.2. Securities for payment by domestic customers | 029 | | 160.236.000.000 | 22.722.100.000 |
| 6.5.3. Securities for payment by foreign customers | 030 | | 150.000.000 | 81.200.000 |
| 7. Deposit stocks of companies, not listed | 050 | | 46.412.180.000 | 33.059.090.000 |
| <i>Include:</i> | | | | |
| 7.1. Securities transactions | 051 | | 45.955.410.000 | 32.930.290.000 |
| 7.1.2. Securities transactions by indigenous customers | 053 | | 45.955.410.000 | 31.623.970.000 |
| 7.1.3. Securities transactions by foreign customers | 054 | | | 1.306.320.000 |
| 7.2 Stocks stop trading | 056 | | 337.470.000 | 76.600.000 |
| 7.2.2 Securities suspended from trading by domestic customers | 058 | | 337.470.000 | 76.600.000 |
| 7.2.3 Securities suspended from trading by foreign customers | 059 | | | |
| 7.2.4 Securities suspended from trading by other organizations | 060 | | | |
| 7.3 Securities pledged | 061 | | | |
| 7.3.1 Securities pledged by member depository | 062 | | | |
| 7.3.2 Securities pledged by domestic customers | 063 | | | |
| 7.3.3 Securities pledged by foreign customers | 064 | | | |
| 7.3.4 Securities pledged by other organizations | 065 | | | |
| 7.4 Securities custody | 066 | | | |
| 7.4.1 Custody of securities depository member | 067 | | | |
| 7.4.2 Hold securities of domestic customers | 068 | | | |
| 7.4.3 Hold securities of foreign customers | 069 | | | |
| 7.4.4 Hold securities of other organizations | 070 | | | |
| 7.5 Securities pending payment | 071 | | 119.300.000 | 52.200.000 |
| 7.5.1 Pending payment of the securities depository member | 072 | | | |
| 7.5.2 Securities pending the payment of domestic customers | 073 | | 119.300.000 | 52.200.000 |
| 7.5.3 Securities pending the payment of foreign customers | 074 | | | |
| 7.5.4 Securities transactions for payment of other organizations | 075 | | | |
| 7.6 Securities blockade withdrawal wait | 076 | | | |
| 7.6.1 Securities blockade pending withdrawal of depository member | 077 | | | |
| 7.6.2 Securities blockade of customers waiting to withdraw domestic | 078 | | | |
| 7.6.3 Securities blockade pending withdrawal of foreign customers | 079 | | | |
| 7.6.4 Securities blockade pending withdrawal of other organizations | 080 | | | |
| 7.7 Securities transactions fix | 081 | | | |
| 8. Securities depository customer has securities | 082 | | | |
| 9. Securities depository company has securities | 083 | | | |
| 10. The entrusted securities auctions | 084 | | | |

INCOME STATEMENT

Quarter 2/ 2010

Unit: VND

| Items | Code | Note | Quarter 2 | | Accumulation from the beginning of this year to the ending of this period | |
|--|-----------|------|------------------------|------------------------|---|------------------------|
| | | | Year 2010 | Year 2009 | Year 2010 | Year 2009 |
| 1. Revenue | 01 | | 141.196.989.928 | 101.746.479.603 | 247.513.309.817 | 146.076.477.530 |
| <i>Include:</i> | | | | | | |
| - Revenue per active stockbroker | 01.1 | | 47.680.347.585 | 25.295.993.009 | 84.299.576.426 | 30.230.839.146 |
| - Revenue activities Investment securities, capital contribution | 01.2 | | 16.419.976.734 | 60.445.511.553 | 31.791.870.646 | 92.385.754.938 |
| - Revenue agents issuing securities | 01.3 | | | | | |
| - Revenue underwriting securities | 01.4 | | 1.433.933 | | 1.433.933 | 257.214.364 |
| - Revenues consulting activities | 01.5 | | 1.160.433.943 | 759.962.440 | 1.877.933.943 | 925.962.440 |
| - Revenue activities trustee auction | 01.7 | | | | | |
| - Others revenue | 01.9 | 18 | 75.934.797.733 | 15.245.012.601 | 129.542.494.869 | 22.276.706.642 |
| 2. Deductions | 02 | | | | | |
| 3. Net sales and services | 10 | | 141.196.989.928 | 101.746.479.603 | 247.513.309.817 | 146.076.477.530 |
| 4. Cost of goods sold | 11 | 19 | 41.505.816.023 | 6.829.462.073 | 65.870.585.323 | 3.688.760.757 |
| <i>Include:</i> | | | | | | |
| - Cost business | | | | | | |
| - Completed in reserve receivable bad | | | | | | |
| 5. Gross profit | 20 | | 99.691.173.905 | 94.917.017.530 | 181.642.724.494 | 142.387.716.773 |
| 6. General & administrative expenses | 25 | 20 | 15.659.807.397 | 2.608.713.503 | 29.126.166.629 | 12.260.231.232 |
| <i>Include:</i> | | | | | | |
| - Cost business | | | | | | |
| - Completed in reserve receivable bad | | | | | | |
| 7. Net operating profit (or loss) | 30 | | 84.031.366.508 | 92.308.304.027 | 152.516.557.865 | 130.127.485.541 |
| 8. Other incomes | 31 | | 31.100.000 | 14.426.395.000 | 42.410.000 | 14.434.395.000 |
| 9. Other expenses | 32 | | | | | |
| 10. Other profit | 40 | 21 | 31.100.000 | 14.426.395.000 | 42.410.000 | 14.434.395.000 |
| 11. Profit before tax | 50 | | 84.062.466.508 | 106.734.699.027 | 152.558.967.865 | 144.561.880.541 |
| 12. Current corporate income tax expenses | 51 | | 16.941.935.589 | 18.133.709.260 | 30.191.897.239 | 20.789.707.492 |
| 13. Profit after tax | 60 | | 67.120.530.919 | 88.600.989.767 | 122.367.070.626 | 123.772.173.049 |
| 14. EPS | 70 | | | | | |
| - Basic interest | | | | | | |
| - Profit decline | | | | | | |

CASH FLOW STATEMENT
Quarter 2/ 2010 (Indirect method)

Unit: VND

| Items | Code | Note | Accumulation | |
|--|-----------|------|--------------------------|--------------------------|
| | | | Quarter 2/ 2010 | Quarter 2/ 2009 |
| I. CASH FLOWS FROM OPERATING ACTIVITIES: | | | | |
| <i>1. Profit before tax</i> | <i>01</i> | | <i>152.558.967.865</i> | <i>144.561.880.541</i> |
| <i>2. Adjustment in accounts:</i> | | | <i>(73.522.044.217)</i> | <i>(113.242.311.969)</i> |
| - Fixed assets depreciation | 02 | | 4.319.012.250 | 2.820.717.173 |
| - Provisions | 03 | | (15.710.558.732) | (119.515.080.150) |
| - Unrealized foreign exchange difference loss/gain | 04 | | | |
| - Loss/gain from investment | 05 | | (62.130.497.735) | 3.452.051.008 |
| - Interest expenses | 06 | | | |
| <i>3. Operating profit before the changes of current capital</i> | <i>08</i> | | <i>79.036.923.648</i> | <i>31.319.568.572</i> |
| - Changes in accounts receivable | 09 | | (388.418.803.611) | (89.212.878.556) |
| - Changes in inventories | 10 | | | |
| - Changes in trade payables (exclude interest payable, income tax payable) | 11 | | 174.332.023.748 | 319.741.036.650 |
| - Changes in prepaid expenses | 12 | | (64.926.350.207) | 4.262.583.101 |
| - Paid interest | 13 | | | |
| - Paid corporate income tax | 14 | | (21.851.460.810) | |
| - Other receivables | 15 | | | |
| - Other payables | 16 | | (1.714.043.321) | (639.957.500) |
| Net cash provided by (used in) operating activities | 20 | | (223.541.710.553) | 265.470.352.267 |
| II. CASH FLOWS FROM INVESTING ACTIVITIES: | | | | |
| 1. Cash paid for purchase of capital assets and other long-term assets | 21 | | (9.924.290.749) | (1.992.231.677) |
| 2. Cash received from liquidation or disposal of capital assets and other long-term assets | 22 | | | |
| 3. Cash paid for lending or purchase debt tools of other companies | 23 | | (72.709.400.000) | (635.399.152.296) |
| 4. Withdrawal of lending or resale debt tools of other companies | 26 | | 122.879.921.327 | 1.107.195.238.260 |
| 5. Cash paid for joining capital in other companies | 27 | | (601.460.882.959) | |
| 6. Cash paid for joining capital in other companies | 28 | | 614.301.877.061 | |
| 7. Cash received from interest, dividend and distributed profit | 29 | | 33.688.238.367 | 48.721.072.867 |
| Net cash used in investing activities | 30 | | 86.775.463.047 | 518.524.927.154 |
| III. CASH FLOWS FROM FINANCING ACTIVITIES: | | | | |
| 1. Cash received from issuing stock, other owners' equity | 31 | | | |
| 2. Cash paid to owners' equity, repurchase issued stock | 32 | | (200.700.000) | (251.800.000) |
| 3. Cash received from long-term and short-term borrowings | 33 | | | |
| 4. Cash paid to principal debt | 34 | | | |
| 5. Cash paid to financial lease debt | 35 | | | |
| 6. Dividend, profit paid for owners | 36 | | (99.012.325.400) | (20.733.549.357) |
| Net cash (used in) provided by financing activities | 40 | | (99.213.025.400) | (20.985.349.357) |
| Net cash during the period (50 = 20+30+40) | 50 | | (235.979.272.906) | 763.009.930.064 |
| Cash and cash equivalents at beginning of year | 60 | | 826.814.983.238 | 134.722.054.635 |
| Influence of foreign exchange fluctuation | 61 | | | |
| Cash and cash equivalents at end of year (70 = 50+60+61) | 70 | | 590.835.710.332 | 897.731.984.699 |